

IWAC RBA Extension
Project Overview

GSA Users Training Module

## **IWAC RBA Extension – Project Overview**

Description:

This training module will provide an overview of the IWAC RBA Extension project and will explain the new IWAC workflow in RBA.

Navigation: If the tutorial opens up in your web browser, simply click your mouse or your space bar to advance to the next slide. Use the "Backspace" key to go back. If the tutorial opens in the PowerPoint application, click on "F5" to view the tutorial. Use the spacebar or click your mouse to advance to the next slide. To go back, click on the "Backspace" key.



## **Purpose**

After completing this training you will understand:

- IWAC RBA Extension project background
- Operational impacts of the new IWAC process in RBA
- How registration will be handled for the existing IWAC users
- Differences between the old (abbreviated) IWAC RBA workflow and the new IWAC RBA workflow.



## **Background**

- Previously, the Integrated Workplace Acquisition Center (IWAC) was utilizing the Regional Business Application (RBA) IT-Solutions Shop (ITSS) component for pre-award activities, mainly the solicitation and evaluation phases. Client funds tracking and the signing/awarding of purchase orders to contractors were performed outside of ITSS.
- Upon deployment of the IWAC RBA Extension project, the IWA Center will perform all acquisition activities within ITSS and ITOMS, including funds management, awarding orders and processing invoices. Performing all order related activities within one application will:
  - Streamline the process,
  - Allow easier reporting and funds tracking, and
  - Reduce costs associated with maintaining multiple applications.



## Retiring Region 30, Adding Region 31

- Previously, IWAC orders were processed as Region 30, with the abbreviated workflow (i.e. no client funds tracking, no award of PO).
- With the deployment of the IWAC RBA Extension project:
  - Region 30 (abbreviated workflow) is now retired and will not be used for new orders.
  - All Region 30 orders continue to have the abbreviated workflow.
  - IWAC orders are now processed as Region 31. Region 31 orders:
    - Have the same full (end-to-end) workflow that is used by the other AAS regions.
    - Use the same Program Type (Budget Activity): Furniture (FURNTR/FR).
    - That are awarded under a GWAC will be passed to the GWAC MM.



## Registration

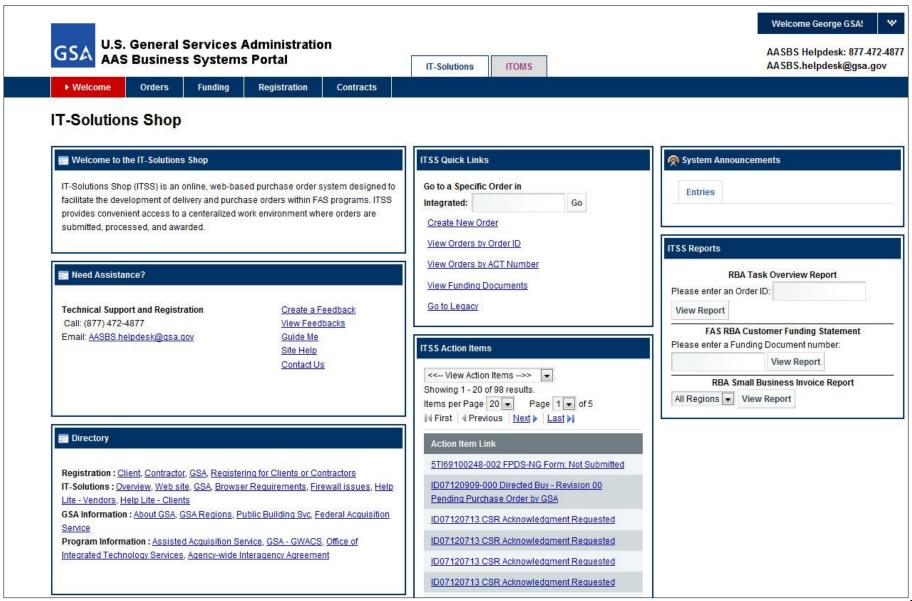
- Existing Region 30 GSA users are granted access to the new Region 31.
  - User home regions have been updated from Region 30 to Region 31.
- Existing IWAC users remain in their Region 30 groups to allow completion of their outstanding Region 30 orders.
- Existing IWAC users have the same permissions under Region 31 as they currently have under Region 30 unless GSA specifically requests removing or adding permissions.



## **RBA Applications Overview: ITSS**

- ➤ IT-Solutions Shop (ITSS) is the primary application used by GSA Regional employees to setup orders, establish funding, publish solicitations, award purchase orders, and provide invoice acceptance.
- ➤ ITSS enables GSA users to conduct procurement solicitation activities in a virtual environment. Strict workflow controls exist in the system that maintain the integrity of the procurement process.

# IT-Solutions Shop (ITSS) Landing Page

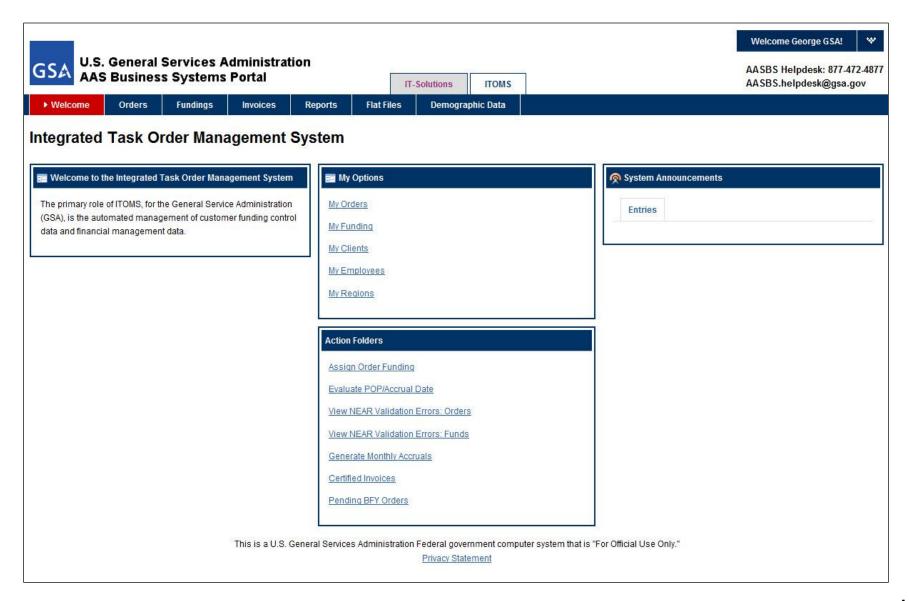




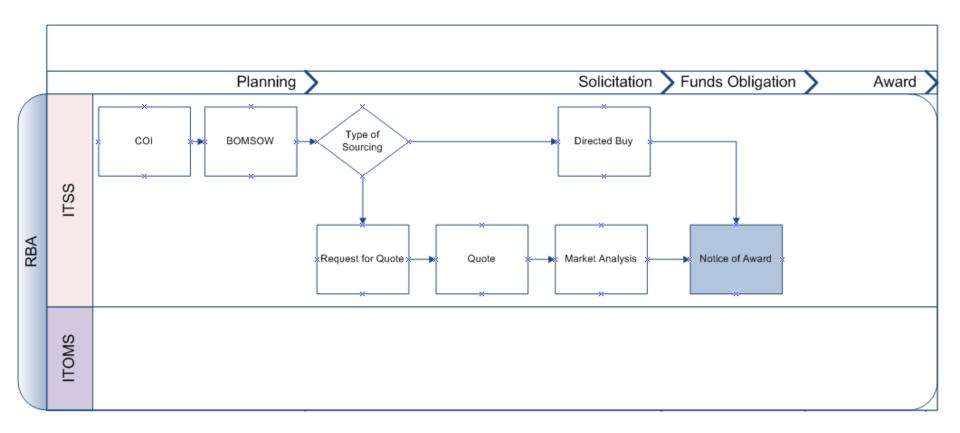
## **RBA Applications Overview: ITOMS**

- ➤ The Integrated Task Order Management System (ITOMS) is the application used by the Financial Services Center (FSC) to obligate funding to specific task orders. It is also the means by which GSA can generate accruals, process invoices, bill clients, and transmit necessary data to GSA Finance.
- ➤ **ITOMS** gives GSA users the ability to certify funds and obligate them to a specific task order, prior to the purchase order award.

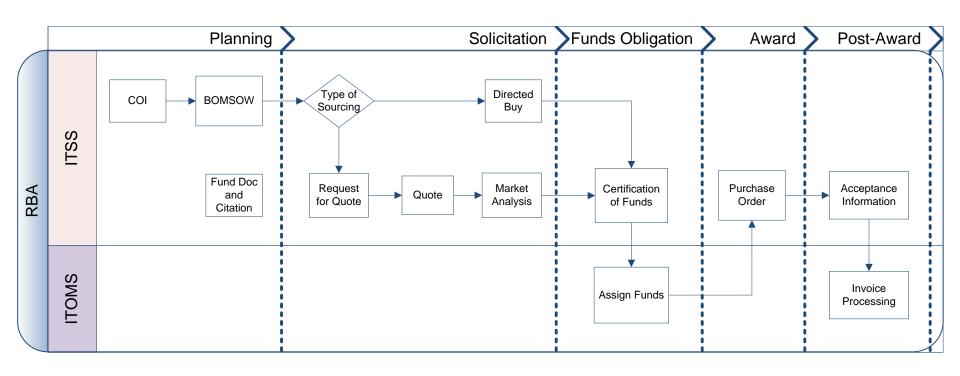
# **ITOMS Landing Page**



# **IWAC** Region 30 Workflow



# **IWAC** Region 31 Workflow



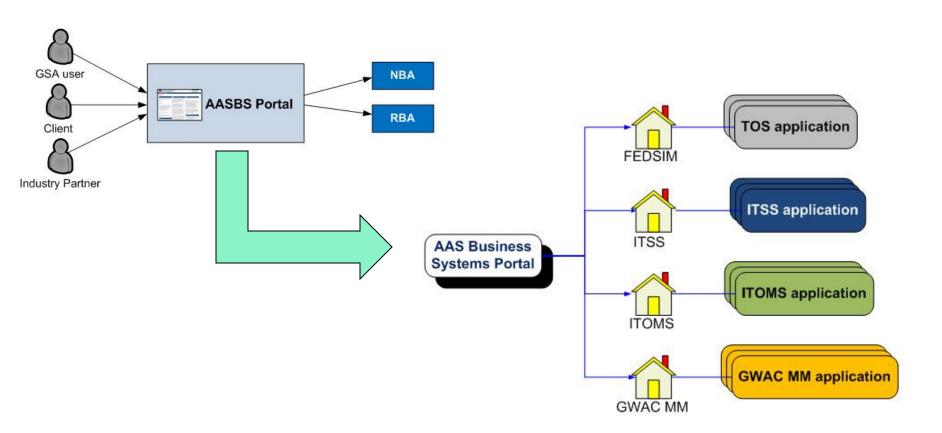


### **User Types and Roles**

- There are 3 main user types:
  - GSA users: users who manage client orders in ITSS
    - CSR Customer Service Representative
    - FM Funds Manager
    - CO Contracting Officer
  - Clients: users requesting goods and services
  - Contractors (aka Vendors, Industry Partners): users providing goods and services
- User privileges and functionality differ depending on the user type and role. User privileges are covered in detail within each specific module.

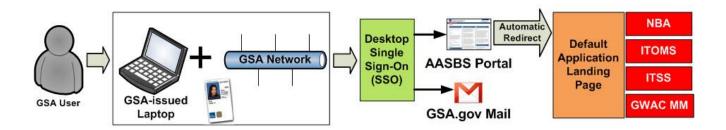
## Logging in via the AASBS Portal

A single entry point to the NBA and RBA for all GSA Users, Clients, and Industry Partners

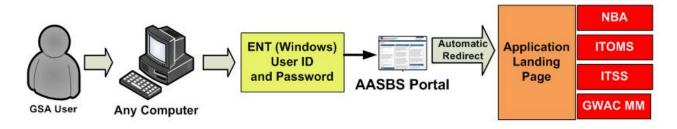


## **GSA Users Can Login Using Single Sign-On**

- SSO = GSA-issued laptop + GSA Network
  - No need to manually enter credentials

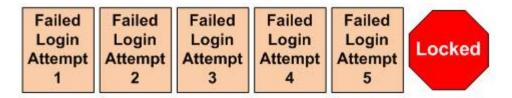


No GSA laptop or GSA network? Then manually enter your ENT (Windows) user ID and password to login.

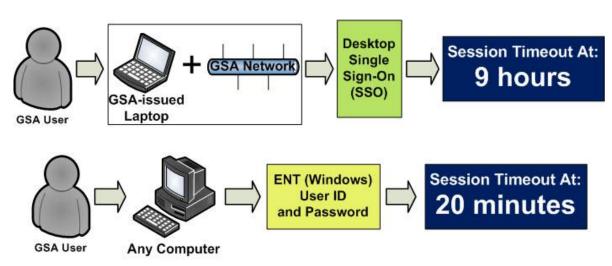


## **Important Security Policies**

Your AASBS account will be locked if you have 5 consecutive failed login attempts. You must call the Helpdesk to unlock your account.



If you are inactive for a set amount of time, your session will timeout and the system will automatically log you out of the system



## **Portlets & Reports Portlet**

Portal Login & application 'Landing Pages' each have unique portlet content.

➤ A Reports portlet is now available to NBA GSA users, RBA GSA users, RBA Clients, and RBA Contractors.

Reports portlet allows users to access to real-time, on-demand

reports.

Role / Report	NBA Task Overview	RBA Task Overview Report	FAS Customer Funding Statement	RBA Small Business Invoice Report
FEDSIM	Report contains less data than RBA report	n/a	n/a	n/a
RBA GSA User	n/a	Full Report	Full Report	Full Report
Client	No Access	Full Report	Full Report	No Access
Industry Partner	No Access	Limited Report	No Access	No Access



ITSS Reports	
RBA Task Ove	erview Report
	View Report
FAS RBA Customer Please enter a Funding	
	View Report
	as Invoise Deport
RBA Small Busine	ess invoice Report



### The following items require Helpdesk intervention:

- Resetting an Invoice
- Reopening orders that are marked complete
- Missing buttons
- General system issues or non-responsiveness



### **Help Desk Assistance Contact Information**

- Online: https://web.itss.gsa.gov/it-sol/feedback.nsf/
- Email: AASBS.helpdesk@gsa.gov
- Phone: 877-472-4877

### **Help Desk Supervisory Process & Contact Information**

- User survey review rate 100%. Reviews identify:
  - Excellence in customer service
  - Opportunities for improvements
- Email: kevin.mcgibney@gsa.gov or kmcgibney@techflow.com
- Office Phone: 858-412-8023
- Cell: 858-922-7398



## **Questions & Support**

- For questions regarding AAS Policy please contact randy.matlack@gsa.gov or robert.niewood@gsa.gov
- ➤ For questions regarding the IWAC RBA Extension Project Overview training module please contact RBA Technical Support:
  - Phone: 877-472-4877
  - Email: AASBS.helpdesk@gsa.gov

